MHI ♥ Foundation

Stock Donation Form (CAD)

IMPORTANT

In addition to submitting this completed form to your broker, you must also send it to the Foundation at: comptabilite.ficm@icm-mhi.org.

This step is essential: without this notification, the Foundation cannot identify the transaction with the bank or accept your gift of shares.

Information about the donor

(to be completed by the donor)

1 Last name

2 First name

3 Address

City

Province

Postal Code

4 Phone number

Email

5 ☐ Yes ☐ No

Is the receipt issued to this person? If not, what is the first and last name?

☐ Yes ☐ No

Is the receipt issued to this address? If not, what is the address?

6 Donation dedicated to a specific project (optional)

Information about the donor's brokerage firm

7 Name of the broker

8 Delivery broker CUID

9 Brokerage firm

Brokerage account number

10 Address

City

Province

Postal Code

11 Phone number

Email

12 Number of stocks to transfer

13 Title(s) (including CUSIP #)

14 Date of the stock transfer

15 Signature of the donor

Signature date

Information about the MHI Foundation's brokerage firm

Trust Banque Nationale – Jean Dukenson Milien

Montreal Heart Institute Foundation's broker

800 St-Jacques, suite 17791, Montreal (Quebec) H3C 1A3

Address

514 412-8867

Phone number

jeandukenson.milien@bnc.ca

Email

NBCS

National Bank Trust CUID

T1-000000420.1

Transfer to the MHIF's brokerage account #

Confirmation the stocks have been received (to be completed by the MHI Foundation's brokerage firm)

Amount of stocks transferred

Title(s)

Date:

Time:

Value of stocks transferred

Stocks received

Signature of the representative of the MHI Foundation's brokerage firm

Processing's date for the donation to the ICM's Foundation

Representative's signature for the ICM's Foundation

The personal information provided on this form may be used to notify you about the impact of your donation, our events or campaigns. It may also be shared with service providers for communications and donation management. This information may be disclosed outside Quebec. To manage the use of this information, access it or withdraw your consent, please contact us at consentement.ficm@icm-mhi.org. For more information, you can consult our privacy policy by visiting our website at fondationicm.org/en/privacy-cookie-policy.

The Foundation will notify you of the specific value of your donation once they receive the stocks in their account and they will send you a tax receipt for the market value of your stocks when the markets close that same day.

Thank you for your generosity!

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