

Stock Donation Form

Information about the donor

(to be completed by the donor)

1

Last name

2

First name

3

Address

City

Province

Postal Code

4

Phone number

Email

5

Yes

No

Is the receipt issued to this person? If not, what is the first and last name?

Yes

No

Is the receipt issued to this address? If not, what is the address?

6

Donation dedicated to a specific project (optional)

Information about the donor's brokerage firm

7

Name of the broker

8

Delivery broker CUID

9

Brokerage firm

Brokerage account number

10

Address

City

Province

Postal Code

11

Phone number

Email

12

Number of stocks to transfer

13

Title(s) (including CUSIP #)

14

Date of the stock transfer

15

Signature of the donor

Signature date

IMPORTANT

The completed form must be sent to:

- your broker so they can carry out the transfer
- the Foundation's administrative services so that they can process and receive the transfer: comptabilite.ficm@icm-mhi.org

The Foundation will notify you of the specific value of your donation once they receive the stocks in their account and they will send you a tax receipt for the market value of your stocks when the markets close that same day.

Information about the MHI Foundation's brokerage firm

Trust Banque Nationale – Jean Dukenson Milien

Montreal Heart Institute Foundation's broker

800 St-Jacques, suite 17791, Montreal (Quebec) H3C 1A3

Address

514 412-8867

Phone number

NBCS

TI-000000420.1

National Bank Trust CUID

Transfer to the MHIF's brokerage account #

Confirmation the stocks have been received

(to be completed by the MHI Foundation's brokerage firm)

Amount of stocks transferred

Title(s)

Date:

Time:

Value of stocks transferred

Stocks received

Signature of the representative of the MHI Foundation's brokerage firm

Processing's date for the donation to the ICM's Foundation

Representative's signature for the ICM's Foundation

The personal information provided on this form may be used to notify you about the impact of your donation, our events or campaigns. It may also be shared with service providers for communications and donation management. This information may be disclosed outside Quebec. To manage the use of this information, access it or withdraw your consent, please contact us at consentement.ficm@icm-mhi.org. For more information, you can consult our privacy policy by visiting our website at fondationicm.org/en/privacy-cookie-policy.

To discuss the most advantageous ways of donating, please contact our Philanthropic Development, Major and Planned Gifts team at 514 593-2525.

Thank you for your generosity!

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